FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

24

22ND/23RD JUNE 2026

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.92	Irregular
High & Medium	0.74	Fair
Leafy	0.73	Fair
Semi Leafy	0.46	Fair
Tippy/Small Leaf	0.65	Good
Premium Flowery	0.04	Fair
Off Grade	1.15	Less
Dust	0.88	Less
Total	**5.57**	**Fair general**

ORDER OF SALE

SALE NO : 24
22ND/23RD JUNE 2026

EX-ESTATE

Ceylon Tea Brokers PLC
BPML Produce Marketing (Pvt) Ltd
John Keells PLC
Eastern Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Ceylon Tea Brokers PLC
Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd
John Keells PLC
Lanka Commodity Brokers Ltd

HIGH & MEDIUM/OFF GRADE /DUST

Ceylon Tea Brokers PLC
BPML Produce Marketing (Pvt) Ltd
Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd
John Keells PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 10,538 LOTS TOTALLING 5,569,837 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	892	923,191
High & Medium	1,649	739,439
Low Grown - Leafy	1,880	730,512
Low Grown - Semi Leafy	1,193	457,605
Low Grown - Tippy	1,466	648,225
Premium Flowery	302	41,998
Off Grades	2,226	1,152,248
Dust	930	876,619
Total	10,538	5,569,837
Re - Prints	1,498	920,577

SETTLEMENT DATES

26/06/2026	30/06/2026	01/07/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Overall, showed no significant change

COMMENTS

This week's Auction offerings totalled 5.5 M/Kgs, the lowest in 5 weeks of 6.0-plus M/Kgs auctions. Large Leaf and Semi-Leafy type teas continued to sell well, whilst the Orthodox/Rotovane teas in general continued to encounter a bearish market sentiment.

Ex-Estate offerings comprised of 0.9 M/Kgs, marginally down from the previous week's 1.0 M/Kgs. Overall quality of teas showed no significant change.

Teas from the Western slopes, Best available BOP's - a few select invoices sold around last, whilst the others were substantially easier and mostly unsold due to a lack of suitable bids. Corresponding BOPF's, where quality was maintained, were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and easier by a similar margin. In the Below Best category too, BOP's were mostly unsold due to a lack of suitable bids, whilst the teas at the lower end of the market continued to sell with a price drop of Rs. 20-40 per kg. Corresponding BOPF's were irregular, whilst here again, teas at the lower end of the market continued to sell around last week's levels. Nuwara Eliyas' continued to be most disappointing, where a majority of the teas remained unsold without a bid, in most instances. Uda Pussellawa BOP/BOPF's were substantially easier with a greater majority of the teas remaining unsold. Uva BOP/BOPF's declined by Rs. 20-40 per kg.

High & Medium Grown CTC teas continued weak though a few select invoices gathered momentum and sold at marginally higher levels to last. Corresponding Low Grown types sold well at firm to dearer rate in most instances.

Less activity from shippers to the UK and Europe. Selective buying from to Japan, China and South Africa, whilst shippers to the Middle East and the CIS absorbed a fair weight of offerings at firm to slightly easier levels.

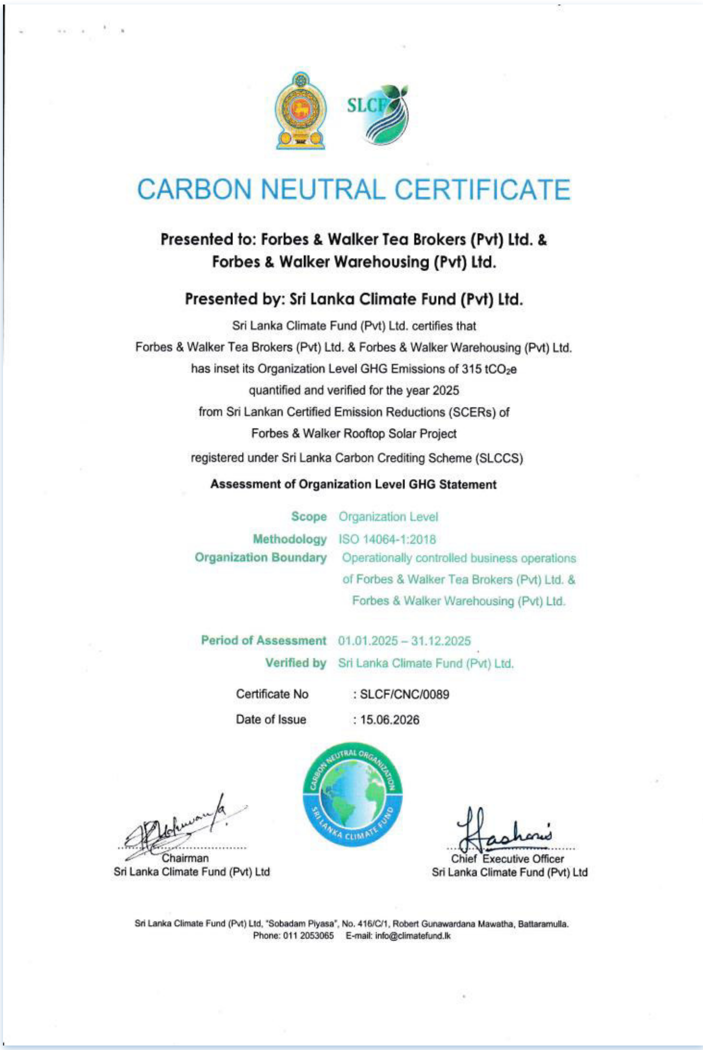
Low Growns totalled approximately 1.8 M/Kgs. Fair demand was witnessed in the Leafy, Semi-Leafy and Premium categories, whilst the Tippy/Small Leaf category met with good demand.

In the Leafy and Semi-Leafy catalogues, a few high-priced BOP1's were dearer, whilst the balance sold at last levels. Teas at the lower end were easier. OP1's in general were dearer, whilst the teas at the bottom declined. Well-made OP's together with a selection of high-priced OPA's appreciated, whilst the balance were firm. High-priced PEK's were easier, whilst the balance together with the PEK1's sold around last.

In the Tippy catalogue, Select Best FBOP's sold at last levels, whilst the balance were firm to dearer. However, the mixed varieties were easier. FF1's, in general, appreciated.

In the Premium catalogue, Very Tippy teas were irregular following quality, whilst the balance were easier.

Carbon Neutral Certification Reinforces Forbes & Walkers's Commitment to Sustainable Business Practices


CARBON NEUTRAL CERTIFICATE

Presented to: Forbes & Walker Tea Brokers (Pvt) Ltd. & Forbes & Walker Warehousing (Pvt) Ltd.

Presented by: Sri Lanka Climate Fund (Pvt) Ltd.

Sri Lanka Climate Fund (Pvt) Ltd. certifies that
Forbes & Walker Tea Brokers (Pvt) Ltd. & Forbes & Walker Warehousing (Pvt) Ltd.
has inset its Organization Level GHG Emissions of 315 tCO_2e
quantified and verified for the year 2025
from Sri Lankan Certified Emission Reductions (SCERs) of
Forbes & Walker Rooftop Solar Project
registered under Sri Lanka Carbon Crediting Scheme (SLCCS)

Assessment of Organization Level GHG Statement

Scope: Organization Level
Methodology: ISO 14064-1:2018
Organization Boundary: Operationally controlled business operations of Forbes & Walker Tea Brokers (Pvt) Ltd. & Forbes & Walker Warehousing (Pvt) Ltd.

Period of Assessment: 01.01.2025 – 31.12.2025
Verified by: Sri Lanka Climate Fund (Pvt) Ltd.

Certificate No : SLCF/CNC/0089
Date of Issue : 15.06.2026

Chairman
Sri Lanka Climate Fund (Pvt) Ltd

Chief Executive Officer
Sri Lanka Climate Fund (Pvt) Ltd

Sri Lanka Climate Fund (Pvt) Ltd, "Sobadam Piyasa", No. 416/C/1, Robert Gunawardana Mawatha, Battaramulla.
Phone: 011 2053065 E-mail: info@climatefund.lk

Forbes & Walker Tea Brokers (Pvt) Ltd, Sri Lanka's largest tea broker and Forbes & Walker Warehousing (Pvt) Ltd, a leading logistics and warehousing provider, subsidiary companies of Forbes & Walker (Pvt) Ltd have been awarded Carbon Neutral Certification by the Sri Lanka Climate Fund (Pvt) Ltd, reinforcing the Group's commitment to environmental stewardship, responsible business practices and sustainable value creation.

The certification recognises the successful quantification, verification and offsetting of the organisations greenhouse gas (GHG) emissions generated through the Forbes & Walker Rooftop Solar Project and reflects the Group's efforts to reduce its environmental footprint, while aligning with internationally recognised sustainability standards.

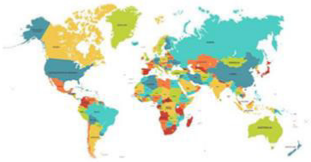
As global markets increasingly prioritise sustainability, Forbes & Walker remains committed to investing in initiatives that support climate action while delivering long-term value to stakeholders. The achievement strengthens the Group's position as a responsible partner within the international

This achievement comes at a critical time for Sri Lankan exporters as international markets, particularly the European Union (EU), continue to introduce more stringent sustainability and environmental compliance requirements. Recent developments, including new EU regulations governing packing, waste, green claims, recyclability and product sustainability are expected to have far-reaching implications for exporters.

By proactively adopting measurable sustainability practices, Forbes & Walker is better positioned to meet evolving regulatory requirements and strengthens its position as a responsible partner within international supply chain. As an intermediary between carbon neutral producers and buyers, Forbes & Walker helps extend sustainability throughout the supply chain, creating a seamless pathway for responsibly produced tea.

As sustainability increasingly becomes a key determinant of business competitiveness, Forbes & Walker remains focused on advancing initiatives that reduce emissions, promote renewable energy and contribute to Sri Lanka's transition towards a low-carbon economy.

NATIONAL TEA EXPORTS



Key Highlights:

- **Sri Lanka Tea Exports for the month of May 2026 was recorded at 23.51 M/Kgs – (Increase of 1.64 M/Kgs YoY)**
- **Exports during January-May 2026 totalled 101.85 M/Kgs (decrease of 1.43 M/Kgs YoY) in comparison to the same period in 2025**
- **FOB value for the month was recorded at Rs. 1,800.70 (USD 5.54), recording a negative variance of Rs. 3.61 (USD 0.49) against the corresponding month of 2025**
- **Cumulative FOB value increased by Rs. 41.12 (negative USD 0.19) in comparison with the corresponding period of 2025**
- **Türkiye claims the top spot amongst leading importer countries of Ceylon Tea in May 2026**

MAY 2026/2025

* Tea Exports for the month of May 2026 totalled 23.51 M/Kgs, showing an increase of 1.64 M/Kgs vis-à-vis 21.87 M/Kgs of May 2025. All categories except for Green Tea showed gains against the corresponding period of the previous year.
* FOB value in May 2026 was recorded at Rs. 1,800.70, a decline of Rs. 3.61 YoY compared to Rs. 1,804.31 of May 2025. In LKR terms, a decline was witnessed in Bulk and Instant Tea with the other categories recording positive variances in comparison with the corresponding period in the year 2025, whilst all categories witnessed negative variances in USD terms (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	10,236,159	9,187,288	1,048,871	1,534.01	1,574.68	-40.66	4.72	5.26	-0.54
Tea Packets	10,434,313	10,127,404	306,909	1,679.15	1,653.63	25.52	5.17	5.52	-0.35
Tea Bags	2,098,373	1,834,177	264,196	2,944.00	2,925.91	18.09	9.06	9.77	-0.71
Instant	419,911	389,302	30,609	3,449.58	3,673.86	-224.29	10.62	12.27	-1.65
Green Tea	325,111	334,308	-9,198	4,589.88	4,349.06	240.82	14.13	14.53	-0.40
Grand Total	**23,513,867**	**21,872,480**	**1,641,388**	**1,800.70**	**1,804.31**	**-3.61**	**5.54**	**6.03**	**-0.49**

Source - Sri Lanka Customs
Currency conversion – Central Bank May 2026 Spot Rate

JANUARY-MAY 2026/2025

* January-May 2026 cumulative exports totalled 101.85 M/Kgs, recording a negative variance of 1.43 M/Kgs vis-à-vis 103.28 M/Kgs of January-May 2025. All segments except for Instant & Green Tea recorded negative variances against the same period of the previous year.
* FOB value for the period stood at Rs. 1,797.58 (USD 5.72), an increase of Rs. 41.12 (decline of USD 0.19) vis-à-vis Rs. 1,756.46 (USD 5.91) of January-May 2025.
* All segments except for Instant Tea recorded gains in FOB value in LKR terms, whilst in USD terms, all categories except for Green Tea recorded negative variances (Refer table below).

	Quantity			Approx. FOB per kg Rs			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	42,458,210	43,774,101	-1,315,891	1,517.39	1,509.20	8.18	4.83	5.08	-0.25
Tea Packets	45,312,511	45,965,113	-652,602	1,653.35	1,634.91	18.43	5.26	5.50	-0.24
Tea Bags	10,459,923	10,373,591	86,332	2,865.12	2,729.16	135.95	9.11	9.18	-0.07
Instant	1,785,833	1,330,144	455,689	3,481.50	3,545.75	-64.25	11.07	11.92	-0.85
Green Tea	1,833,931	1,840,232	-6,301	4,119.70	3,897.63	222.07	13.10	13.11	-0.01
Grand Total	**101,850,408**	**103,283,181**	-1,432,774	**1,797.58**	**1,756.46**	**41.12**	**5.72**	**5.91**	**-0.19**

Source - Sri Lanka Customs
Currency conversion – Central Bank May 2026 Spot Rate

Türkiye ranked at No. 1 amongst major importers of Ceylon Tea with a total of 14.95 M/Kgs, an increase of 159% YoY in comparison with May 2025 (11.52 M/Kgs), surpassing Iraq who at 2nd place witnessed an 18% decline YoY with 11.82 M/Kgs vis-à-vis 14.47 M/Kgs recorded in 2025. Russia at 3rd place has recorded 9.83 M/Kgs, a marginal 8% increase vis-à-vis 9.12 M/Kgs in May 2025. Azerbaijan at 4th place has imported 5.36 M/Kgs (69% increase YoY) followed by China at 5th position with 4.04 M/Kgs (4% decrease YoY) having overtaken Libya with 3.79 M/Kgs (60% decrease YoY). Saudi Arabia secured 7th place with 3.62 M/Kgs followed by Jordan with 3.43 M/Kgs at 8th position. UAE and Chile complete the list of the top 10 importers of Ceylon Tea ranking at 9th and 10th positions with 3.38 M/Kgs and 3.35 M/Kgs respectively in the month of May 2026.

(Refer statistical details on Page Nos. 14 and 15)

CROP AND WEATHER

FOR THE PERIOD 16 - 22 June 2026

Western/Nuwara Eliya Regions

Both regions experienced intermittent showers and strong winds throughout the week. The Department of Meteorology expects showery conditions in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions

Bright weather was reported in both regions during the week. Rain is expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Growns

Rain was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, showery conditions are expected in the Low Grown Region in the week ahead.

Crop

All regions reported a decrease in the crop intake.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - A few select invoices sold around last week's levels, whilst the others were substantially easier and mostly unsold due to lack of suitable bids. In the Below Best category too, teas in the higher price bracket were mostly unsold due to a lack of suitable bids, whilst the others were up to Rs. 50 per kg easier. Teas at the lower end of the market declined by Rs. 20-40 per kg and more. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were substantially easier. Uva's declined by Rs. 20-40 per kg and more.

BOPF

Best Western's - A selection of teas where quality was maintained were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and easier by a similar margin. In the Below Best category, teas in the higher price bracket were irregular following quality, whilst the others and teas at the lower end of the market continued to sell around last week's levels. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were substantially easier and mostly unsold due to a lack of suitable bids. Uva's were Rs. 20-40 per kg easier.

OP/OPA

Well-made varieties were firm to easier by Rs. 10-30 per kg, whilst the Below Best types together with the others and poorer sorts declined by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were discounted. Select Best PEK's were firm to easier by Rs. 20-40 per kg, whilst the Select Best PEK1's were firm to dearer by Rs. 30-50 per kg. Below Best PEK/PEK1's too were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg. Rotovane PEK's - A few select invoices in Best category gained by Rs. 50 per kg and more following special inquiry, whilst the others were irregularly lower. Below Best varieties too followed a similar trend, whilst the poorest on offer were irregular and mostly lower.

FBOP/FBOPF1

Flavoury FBOP/FF1's declined by Rs. 40-60 per kg, whilst the better Orthodox FBOP/FF1's appreciated by a similar margin and more at times. Below Best and other Orthodox FBOP/FF1's were firm to dearer by Rs. 30-50 per kg, whilst the poorer types were easier by Rs. 20-40 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
Best Westerns	1260-1360	1260 - 1420	1260-1400	1260 - 1380	1260-1600	1180 - 1360	1140-1220	1120 - 1240
Below Best Westerns	980-1200	960 - 1220	1080-1240	1080 - 1240	1020-1220	1040 - 1100	1020-1080	960 - 1040
Plainer Westerns	800 - 960	870 - 940	860-1060	1000 - 1060	780-860	890 - 980	940	700 - 920
Nuwara Eliyas	N/A	1080 -	N/A	N/A	N/A	1100 -	N/A	1000 -
Brighter Udapussellawas	880 - 960	N/A	1060	900 - 1140	1280-1500	1320 - 1550	1120-1200	1100 - 1140
Other Udapussellawas	760 - 830	800 - 880	780 - 920	750 - 810	940-960	1180 -	740-1000	N/A
Best Uvas	1000-1040	N/A	1120-1180	1100 - 1180	1280-1600	1320 - 1750	1040-1280	1100 - 1320
Other Uvas	880 - 900	900 - 1020	900-1100	1040 - 1060	750-1260	700 - 1300	670-1000	680 - 1080

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas sold at firm to dearer rates, whilst the others were mostly unsold with bids lower by Rs. 50 per kg and more.

BOPF Better sorts were generally firm, whilst the other poorer sorts were Rs. 20 per kg dearer.

OP/OPA Well-made teas were firm, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best types were easier by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg and were mostly difficult of sale.

PEKOE/PEKOE1 Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's which were firm, eased by Rs. 40-60 per kg towards the close. Below Best and other PEK's were firm to dearer by Rs. 10-30 per kg. Below Best PEK1's declined by Rs. 20-40 per kg and more at times, whilst the poorer sorts were lower by Rs. 40-60 per kg.

FBOP/FBOPF1 Select Best FBOP's were selectively dearer by Rs. 40 per kg, whilst the others were firm to dearer by Rs. 30-50 per kg. Select Best FBOPF1's were firm to dearer by Rs. 40-60 per kg. Below Best FBOP/FBOPF1's were dearer by Rs. 30-60 per kg, whilst the poorer sorts were irregularly dearer by a similar margin.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
Good Mediums	1380-1950	1360 - 1800	1160-1180	1140 - 1160	1300-1900	1360 - 2000	1220-1420	1200 - 1400
Other Mediums	940-1100	820 - 900	650 - 760	650 - 900	770-1280	680 - 1340	590-1200	690 - 1180

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - A few select invoices were Rs. 20-40 per kg dearer, whilst the others were firm and easier by a similar margin.

MEDIUM GROWN BP1s - Irregular. PF1s - Irregular and a fair volume of tea continued to remain unsold.

LOW GROWN BP1s - Sold well around last. PF1s - Where sold were firm and marginally dearer.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
High Grown	N/A	N/A	800-940	750 - 1120
Medium Grown	N/A	900 -	850-940	800 - 940
Low Grown	1340-1400	1340 - 1360	1100-1480	1260 - 1550

OFF GRADES

Incline from last week
Decline from last week
Static Market

FGS1/FGS

Select Best sorts were irregularly lower following quality. Best and Below Best varieties declined, whilst the teas at the lower end of the market were firm to easier. Low Growns - In general, were firm around last week's levels. CTC- In general maintained.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category maintained, whilst the Below Best varieties together with the teas at the lower end of the market were firm to easier by Rs. 20 per kg.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 20-40 per kg. Below Best varieties were easier by Rs. 30-50 per kg, whilst the poorer sorts in general were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
Better Fannings (Orthodox)	750-1220	730 - 1200	N/A	900 -	730-890	720 - - 1000
Better Fannings (CTC)	N/A	N/A	N/A	N/A	760-1080	840 -
Other Fannings (Orthodox)	500-740	470 - 720	520-750	460 - 760	500-720	480 - 700
Other Fannings (CTC)	630	N/A	620-670	610 - 640	570-670	590 - 650
Good Brokens	710-1220	700 - 1060	730-1200	710 - 1100	740-1400	740 - - 1420
Other Brokens	500-700	490 - 670	520-720	500 - 700	500-730	450 - 730
Better BOP1As	700-900	700 - 820	700-980	700 - 980	720-1460	720 - - 1400
Other BOP1As	640-680	560 - 660	600-680	600 - 680	540-700	550 - 700

DUSTS

DUST1

Select Best Dust1's declined by Rs. 50 per kg and more. The Best category together with the Below Best varieties were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts declined by a similar margin. The Low Grown varieties declined by Rs. 20 per kg. CTC teas declined by Rs. 40 per kg.

DUST

Clean Leaf secondary invoices were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts followed a similar trend. The Low Grown varieties were easier by Rs. 20 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
Better Primary Dust (Orthodox)	1160-1600	1160 - 1650	N/A	980 - 1040	900-940	N/A
Better Primary Dust (CTC) P. Dust	1000-1140	1000 - 1100	900-920	920 - 960	1200-1420	1180 - 1340
Below Best Primary Dust (Orthodox)	860-1140	850 - 1140	N/A	730 - 960	700-890	710 - 870
Other Primary Dust (CTC) P. Dust	720-980	560 - 980	590-900	740 - 900	680-1150	N/A
Other Primary Dust (Orthodox)	580-850	540 - 840	560-730	570 - 720	550-690	560 - 700
Better Secondary Dust	920-1100	900 - 1080	860-940	N/A	N/A	830 - 940
Other Secondary Dust	490-900	480 - 880	550-850	510 - 750	520-800	500 - 820

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	High-priced FBOP's were firm, whilst the balance in general were firm to selectively dearer. However, the mixed varieties were easier. FBOP1's, in general, were firm.
BOP	Well-made BOP's were irregular, whilst the balance appreciated.
BOP1	A selection of high-priced BOP1's gained following special inquiry, whilst the balance together with the Best, Below Best and bold types sold around last levels. Teas at the bottom were easier.
OP1	OP1's in general were firm to dearer, whilst the teas at the bottom were easier following quality.
OP	Well-made OP's appreciated, whilst the balance were firm on last.
OPA	A selection of high-priced OPA's appreciated following special inquiry, whilst the balance in general were firm.
PEKOE	High-priced PEK's were easier, whilst the balance together with the PEK1's sold around last levels.
BOPF	BOPF's, in general, were firm.
FBOPF/FBOPF1	Very Tippy teas were irregular following quality, whilst the balance too were easier. FF1's, in general, appreciated.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun	16/17 Jun	22/23 Jun
FBOP 1	1800-2100	1800 - 2200	1550-1650	1550 - 1650	1420-1500	1420 - 1500	1000-1100	1000 - 1100
FBOP	2250-2700	2250 - 2850	1800-2000	1800 - 2000	1400-1550	1400 - 1500	950-1100	900 - 1000
BOP 1	2350-3000	2350 - 3250	1850-2300	1900 - 2300	1460-1700	1460 - 1700	900-1440	900 - 1440
BOP	1550-1800	1500 - 1900	1420-1500	1400 - 1460	1350-1400	1300 - 1380	900-1000	900 - 1000
BOPF	1400-1500	1400 - 1500	1100-1200	1050 - 1150	900-950	900 - 950	770-820	700 - 800
FBOPF (TIPPY)/FBOPF SP	5200-6000	5000 - 5600	4300-4800	4000 - 4500	2700-3700	2500 - 3500	1000-1300	1000 - 1100
FBOPF 1	1600-1750	1650 - 1850	1480-1550	1500 - 1550	1380-1450	1400 - 1450	900-1100	900 - 1000
FBOPF	1800-2000	1800 - 2000	1450-1500	1450 - 1600	1350-1400	1350 - 1400	1000-1200	1000 - 1200
OP 1	3100-3500	3150 - 3500	2500-3050	2550 - 3100	1700-2450	1750 - 2500	900-1650	900 - 1700
OP	1650-1850	1700 - 2050	1500-1600	1550 - 1650	1400-1480	1420 - 1500	800-1360	800 - 1380
OPA	1600-2300	1650 - 2400	1400-1550	1440 - 1600	1280-1380	1300 - 1420	800-1260	800 - 1280
PEKOE	1600-2650	1600 - 2350	1340-1550	1340 - 1550	1200-1320	1200 - 1320	840-1180	840 - 1180
PEK 1	1850-2350	1850 - 2350	1600-1800	1600 - 1800	1280-1550	1280 - 1550	860-1260	860 - 1260

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1800
Harangalla	**BOP**	**@**	**1600**
Dartry Valley	BOP		1600
Hatale	BOPSp		1550
Windsorforest	**BOPSp**	**@**	**1500**
Vellai Oya	**BOPF**	**@**	**1160**
Dartry Valley	**BOPFSp**	**@**	**1080**
Hatale	BOP1		2100
Craighead	**FBOP**	**@**	**2000**
Harangalla	**FBOP**	**@**	**1950**
Craighead	**FBOP1**	**@**	**1460**
Elkaduwa	FBOPF		880
Craighead	**FBOPF1**	**@**	**1700**
Dartry Valley	**FBOPF1**	**@**	**1700**
Doombagastalawa	**FBOPF1**	**@**	**1650**
Cooroondoowatte	**FBOPF1**	**@**	**1650**
Harangalla	FBOPF1		1650
Dartry Valley	**OP**	**@**	**1280**
Galgewatta	OP		1280
Harangalla	OPA		1280
Castlemilk	OPA		1280
Craighead	**OP1**	**@**	**1800**
Harangalla	**OP1**	**@**	**1700**
Dartry Valley	**PEK**	**@**	**1500**
Galgewatta	PEK		1500
Orange Field	PEK		1500
Randenigala Super	PEK		1500
Dartry Valley	PEK1		1950
Harangalla	PEK1		1900
Craighead	**PEK1**	**@**	**1850**
Galgewatta	PEK1		1850

WESTERN HIGH			
Great Western	**BOP**	**@**	**1420**
Ingestre	BOPSp		1400
Alton	**BOPF**	**@**	**1380**
Wanarajah	**BOPF**	**@**	**1380**
Norwood	**BOPF**	**@**	**1360**
Somerset	**BOPF**	**@**	**1360**
Great Western	**BOPF**	**@**	**1340**
Gouravilla	**BOPF**	**@**	**1340**
Bearwell	BOPF		1340

WESTERN HIGH			
Wattegodde	BOPF		1340
Glenloch	**BOP1**	**@**	**1600**
Torrington	**BOP1**	**@**	**1550**
Venture	FBOP		1260
Karagastalawa	**FBOP1**	**@**	**1040**
Queensberry	**FBOPF1**	**@**	**1550**
Glenloch	**FBOPF1**	**@**	**1500**
Torrington	**OP**	**@**	**1240**
Venture	OPA		1180
Torrington	**OPA**	**@**	**1160**
Cymru	OP1		1320
Bearwell	PEK		1550
Bogahawatte	PEK1		1600

NUWARA ELIYAS			
Court Lodge	**BOP**	**@**	**1080**
Court Lodge	**BOPSp**	**@**	**1000**
Court Lodge	**FBOP**	**@**	**1100**
Kenmare	FBOP1		1000
Court Lodge	**FBOPF**	**@**	**1060**
Mahagastotte	**FBOPF1**	**@**	**1280**
Kenmare	FBOPF1		1200
Court Lodge	**FBOPF1**	**@**	**1080**
Kenmare	OP		1000

UDAPUSSELLAWAS			
Maha Uva	**BOP**	**@**	**1360**
Mooloya	BOPF		1140
Delmar	**FBOP**	**@**	**1550**
Blairlomond	FBOP		1550
Maha Uva	**FBOPF**	**@**	**1100**
Maha Uva	**FBOPF1**	**@**	**1480**
Delmar	**FBOPF1**	**@**	**1460**
Blairlomond	**FBOPF1**	**@**	**1460**
Blairlomond	**OP**	**@**	**1400**
Maha Uva	**OPA**	**@**	**1240**
Maha Uva	**OP1**	**@**	**1600**
Delmar	**OP1**	**@**	**1550**
Blairlomond	**OP1**	**@**	**1500**
Maha Uva	**PEK**	**@**	**1500**
Delmar	**PEK1**	**@**	**1550**
Blairlomond	**PEK1**	**@**	**1550**
Maha Uva	**PEK1**	**@**	**1550**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Mahaliyadda	BOP		1950
Mulatiyana Hills	**BOP**	**@**	**1900**
Nawagamuwehena	BOP		1900
Richiland	BOP		1900
Golden Garden	BOP		1900
New Nivithigala	BOP		1900
Hidellana	**BOP**	**@**	**1850**
New Batuwangala	BOP		1850
Elaine Super	BOPSp		2000
Rajjuruwatta Super	BOPF		1900
Ganganee	BOPFSp		1700
Galatara	FBOP		2900
Adams View	**FBOP**	**@**	**2850**
Athukorala Group Super	FBOP1		2400
Ganganee	FBOPF		2150
Gunawardana	**FBOPF**	**@**	**1850**
Sihara	FBOPF		1850
Himara	FBOPF		1850
New Laksakanda	FBOPF		1850
Makandura	FBOPF1		1900
Pothotuwa	**FBOPF1**	**@**	**1800**
Dampahala	FBOPF1		1800
Pothotuwa	**BOP1**	**@**	**3250**
Kolonna Super	BOP1		2700
Mulatiyana Hills	**BOP1**	**@**	**2600**
Gunawardana	**OP1**	**@**	**3500**
Pothotuwa	**OP1**	**@**	**3350**
Miriswatta	OP		2050
South Co-Op	OP		1750
Galatara	OP		1750
Wasantha	**OP**	**@**	**1700**
Lions	OP		1700
Andaradeniya Super	OP		1700
Miriswatta	OPA		2400
Makandura	PEK		2350
Mulatiyana Hills	PEK1		2350
Dampahala	PEK1		2350
Andaradeniya Super	PEK1		2350
UVA MEDIUM			
Halpewatta Uva	BOP		1550
High Spring	BOPSp		1460
Demodera 'S'	BOPF		890
Dickwella	BOPFSp		1500
Halpewatta Uva	BOP1		1700
Roseland Uva	FBOP		1750
Roseland Uva	FBOP1		1550
Aruna Keppetipola	FBOPF		1160
Aruna Keppetipola	FBOPF1		1650
Wewesse	OP		1380
Roseland Uva	OPA		1300
Dickwella	**OP1**	**@**	**1650**
Aruna Passara	PEK		1550
Shawlands	**PEK**	**@**	**1500**
High Spring	PEK		1500
Aruna Keppetipola	PEK		1500
Aruna Passara	PEK1		1900
Aruna Keppetipola	PEK1		1900
UVA HIGH			
Uvakellie	BOP		1200
Aislaby	**BOPSp**	**@**	**1550**
Ranaya	BOPSp		1500
Uva Highlands	**BOPSp**	**@**	**1460**
Nayabedde	BOPF		1180
Bandaraeliya	**BOPF**	**@**	**1160**

UVA HIGH			
Ranaya	BOPFSp		1100
Ellathota Uva	**BOP1**	**@**	**1600**
Uva Highlands	**BOP1**	**@**	**1550**
Aislaby	BOP1		1550
Gonamotawa	**FBOP**	**@**	**1750**
Ellathota Uva	**FBOP**	**@**	**1700**
Uvakellie	FBOP1		1320
Uva Highlands	FBOPF		1240
Gonamotawa	**FBOPF1**	**@**	**1600**
Ranaya	OP		1320
Ellathota Uva	OPA		1280
Ranaya	OPA		1280
Ellathota Uva	**OP1**	**@**	**1600**
Aislaby	OP1		1600
Ranaya	OP1		1600
Ranaya	PEK		1550
Ranaya	PEK1		1750
Ampittiakande	PEK1		1750
Battawatte	PEK1		1750
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1120
Florence CTC	BP1		760
Mount Uva CTC	BPS		480
UNORTHODOX MEDIUM			
Strathdon CTC	**PF1**	**@**	**940**
Duckwari CTC	**BP1**	**@**	**900**
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1550**
Ceciliyan CTC	**BP1**	**@**	**1360**
PREMIUM FLOWERY			
New Batuwangala	FBOPFSp		5150
Fortune	**FBOPFExSp**	**@**	**5600**
Ceyenta	FBOPFExSp1		5300
DUSTS			
Wanarajah	DUST1		1650
Ceciliyan CTC	PD		1340
Wattegodde	DUST		1080
OFF GRADES			
Gouravilla	**FGS1**	**@**	**1200**
Wanarajah	FGS1		1200
Adisham	**FGS1**	**@**	**1180**
New Vithanakande	FGS		1000
Chandrika CTC	**PF**	**@**	**840**
Indigahahena CTC	**PF**	**@**	**650**
Donside CTC	**PF**	**@**	**640**
Ambuluwawa CTC	PF		640
Donside	PF		640
Adams View	**BM**	**@**	**1300**
Kurunduwatta	BM		1300
Galatara	BM		1220
Gunawardana	**BM**	**@**	**1180**
Kurupanawa Small Holders	BM		1180
Laksakanda	BP		1420
Adams View	**BP**	**@**	**1360**
Aldora	**BOP1A**	**@**	**1400**
Magedara	BOP1A		1400
Liyonta	BOP1A		1300
Chandrika Estate	**BOP1A**	**@**	**1240**
OTHERS			
Makandura	BOPA		2050
Kamarangapitiya	**BOPA**	**@**	**1900**
New Spring View	BOPA		1900
Sisiramba Super	BOPA		1900
Tea Bank	BOPA		1900
Kurunduwatta	BOPA		1900
Stream Line	BOPA		1900

QUANTITY SOLD

DURING THE PERIOD 11TH-17TH JUNE 2026	WEEKLY (KGS) 2026	WEEKLY (KGS) 2025	TODATE (KGS) 2026	TODATE (KGS) 2025
PRIVATE SALES	248,020	239,939	5,746,092	5,171,135
PUBLIC AUCTION	5,371,250	5,277,283	109,619,644	115,769,878
FORWARD CONTRACTS	64,960	50,000	1,110,830	1,314,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,684,230	5,567,222	116,476,566	122,255,844
BMF EXCLUDED FROM PRIVATE SALE	95,520	53,100	729,840	954,424

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
10TH JUNE 2026	5.42	5.59	5.59	1174.46	1134.62	1258.98	3.62	3.85	4.24
17TH JUNE 2026	5.37	5.28	4.88	1178.43	1103.97	1263.04	3.59	3.72	4.23

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	329.30	296.67	299.31
STG.PD	434.14	400.75	378.58
EURO	376.11	342.60	319.23
YEN	2.03	2.03	1.89

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 23	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
16TH/ 17TH JUNE 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	981.49	976.62	1097.35	1032.48	1041.28	1115.59	2.99	3.29	3.67	3.27	3.52	3.65
Western High Grown	1075.24	988.96	1171.20	1181.63	1100.30	1197.84	3.28	3.33	3.92	3.75	3.72	3.92
CTC High Grown	876.95	991.15	1119.90	1083.13	1077.31	1127.47	2.67	3.34	3.75	3.44	3.64	3.69
High Grown (Summary)	1042.78	984.93	1145.91	1136.20	1081.88	1172.12	3.18	3.32	3.84	3.60	3.66	3.84
Uva Medium Grown	1033.62	1024.58	1152.45	1026.15	1081.79	1155.27	3.15	3.45	3.86	3.25	3.66	3.78
Western Medium Grown	905.48	941.40	1068.74	970.97	1019.53	1087.17	2.76	3.17	3.58	3.08	3.45	3.56
CTC Medium Grown	834.75	878.00	1028.34	943.57	947.70	976.59	2.54	2.96	3.44	2.99	3.20	3.20
Medium Grown (Summary)	951.11	970.37	1099.62	989.17	1039.49	1109.92	2.90	3.27	3.68	3.14	3.51	3.64
Orthodox Low Grown	1308.72	1196.18	1380.88	1259.37	1263.63	1401.18	3.99	4.03	4.62	3.99	4.27	4.59
CTC Low Grown	875.22	970.86	967.76	934.26	985.53	1027.75	2.67	3.27	3.24	2.96	3.33	3.37
Low Grown(Summary)	1287.92	1184.01	1355.18	1240.07	1250.18	1376.29	3.92	3.99	4.54	3.93	4.23	4.51
Total	1178.43	1103.97	1263.04	1177.07	1179.01	1288.07	3.59	3.72	4.23	3.73	3.99	4.22

Source: Oanda Exchange Rates
Source: MSL - Averages

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
MAY 2026			
Tea In Bulk	10,236,159	15,702,397,333	1,534.01
Tea In Packets	10,434,313	17,520,777,885	1,679.15
Tea In Bags	2,098,373	6,177,602,222	2,944.00
Instant Tea	419,911	1,448,516,690	3,449.58
Green Tea	325,111	1,492,219,491	4,589.88
Total	**23,513,867**	**42,341,513,621**	**1,800.70**
MAY 2025			
Tea In Bulk	9,187,288	14,467,016,187	1,574.68
Tea In Packets	10,127,404	16,747,017,999	1,653.63
Tea In Bags	1,834,177	5,366,635,982	2,925.91
Instant Tea	389,302	1,430,243,249	3,673.87
Green Tea	334,308	1,453,925,948	4,349.06
Total	**21,872,479**	**39,464,839,365**	**1,804.31**
JANUARY TO MAY 2026			
Tea In Bulk	42,458,210	64,425,581,570	1,517.39
Tea In Packets	45,312,511	74,917,358,292	1,653.35
Tea In Bags	10,459,923	29,968,897,910	2,865.12
Instant Tea	1,785,833	6,217,378,164	3,481.50
Green Tea	1,833,931	7,555,243,870	4,119.70
Total	**101,850,408**	**183,084,459,806**	**1,797.58**
JANUARY TO MAY 2025			
Tea In Bulk	43,774,101	66,064,084,984	1,509.20
Tea In Packets	45,965,113	75,148,994,889	1,634.91
Tea In Bags	10,373,591	28,311,221,334	2,729.16
Instant Tea	1,330,144	4,716,353,394	3,545.75
Green Tea	1,840,232	7,172,543,425	3,897.63
Total	**103,283,181**	**181,413,198,026**	**1,756.46**

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKIYE	5,421,971.50	9,321,094.84	188,037.13	021.12	23,749.60	14,954,874.19	5,781,809.25
IRAQ	935,995.00	10,799,714.20	92,337.74	1,174.32	349.14	11,829,570.40	14,476,468.87
RUSSIA	8,272,155.00	1,219,386.87	193,062.00		155,190.97	9,839,794.84	9,125,225.69
AZERBAIJAIN	5,106,274.00	247,380.63	3,848.13	017.76	3,420.80	5,360,941.32	3,177,512.58
CHINA	3,298,315.42	681,296.76	54,618.92	136.00	13,098.71	4,047,465.81	4,228,145.80
LIBYA		3,677,667.00	9,648.00		112,450.00	3,799,765.00	9,426,603.00
SAUDI ARABIA	874,249.00	1,885,804.74	762,295.65	24,000.00	74,505.36	3,620,854.75	3,568,879.56
JORDAN	152,210.00	2,429,703.25	834,159.17		14,433.74	3,430,506.16	2,220,284.40
U.A.E.	1,973,821.00	1,155,794.34	66,440.88	1,007.12	184,872.36	3,381,935.70	7,200,518.01
CHILE	2,174,380.00	188,533.96	976,644.75	556.79	17,690.84	3,357,806.34	4,742,321.67
GERMANY	2,022,542.00	1,005,570.39	176,085.82	15,660.00	22,883.87	3,242,742.08	3,277,787.45
U.S.A.	1,164,686.34	1,215,710.44	375,363.00	236,668.00	244,797.41	3,237,225.19	2,867,713.37
SYRIA	172,250.00	2,688,491.26	334,296.40	1,000.00	9,222.65	3,205,260.31	2,982,798.72
JAPAN	2,143,030.66	98,753.14	316,034.47	9,360.00	5,256.48	2,572,434.75	2,336,107.01
POLAND	657,671.50	295,975.48	702,712.11	13,010.00	90,507.27	1,759,876.36	1,507,405.16
IRAN	1,318,099.00	318,835.00	036.00			1,636,970.00	5,870,996.00
TAIWAN	1,309,200.38	148,030.04	15,952.54	24,425.00	21,721.22	1,519,329.18	1,630,329.77
IRELAND		453.60	3,765.94	1,344,960.00		1,349,179.54	1,051,845.79
HONG KONG	1,042,327.24	152,707.82	33,992.55		9,613.01	1,238,640.62	1,215,958.61
BELGIUM	19,534.00	1,170,774.35	18,742.77		1,438.19	1,210,489.31	1,240,955.90
AUSTRALIA	181,406.00	238,261.41	643,793.56	23,614.31	47,094.47	1,134,169.75	938,798.24
NETHERLANDS (HOLAND)	42,280.00	405,834.27	311,260.96	366.15	92,740.39	852,481.77	729,718.84
ISRAEL	188,420.00	429,240.35	207,547.90		15,659.76	840,868.01	699,272.00
EGYPT	318,310.00	339,088.22	53,560.34	10,755.60	20,011.39	741,725.55	540,591.06
U.K.	237,365.00	262,730.59	178,608.46		44,103.53	722,807.58	500,947.90

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
Sri Lanka	24.6	25.4	24.9	104.8	114.1	108.9	9.3	-5.2

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
North India	63.8	76.9	85.3	112.9	139.9	139.9	27	0
South India	12.3	22.5	18.9	61.3	69.9	61.9	8.6	-8

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Mar								
Bangladesh	1.6	1.3	2.5	1.8	1.7	3.1	-0.1	1.4
Malawi	7.3	6.1	5.7	20.8	18.1	16.5	-2.7	-1.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Feb								
Kenya	55.4	44.6	37.3	114.4	98.9	88.6	-15.5	-10.3

DETAILS OF AWAITING SALE

SALE NO : 25

Scheduled for 30TH JUNE/01ST JULY 2026

	LOTS	QUANTITY
ExEstate	902	940,542
High & Medium	1,875	854,987
Leafy	2,242	905,663
Semi Leafy	1,575	642,536
Tippy	1,974	897,273
Premium Flowery	329	44,960
OffGrades	2,496	1,255,023
Dust	761	701,040
Total	**12,154**	**6,242,024**
RePrint	871	562,617

07/07/2026 Buyers Prompt

08/07/2026 Sellers Prompt

This sale last year
Sale No. 25 | 01ST/02ND JULY 2025

Lots	**:12,290**
Re-print Lots	**:1,149**
Quantity	**:6,380,763 kgs**
Re-print Quantity	**:624,183 kgs**

LOW GROWN CATALOGUES

Violations Excluded

11/06/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

11/06/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
168,883

CTC
10,770 Pkgs - 567,066 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
MB	LC	**FW**
BC	JK	BC
AS	EB	LC
LC	**FW**	CTB
CTB	MB	EB
JK	BC	JK
FW	AS	AS
EB	CTB	MB

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

30TH
JUNE 2026

8.30am	Main Sale - High & Medium
10.00am	Semi - Leafy Teas
10.30am	Low Grown - Leafy Teas
10.30am	Low Grown - Tippy Teas
4.00pm	Off Grade
5.00pm	BOP1A
5.00pm	Premium Flowery

01ST
JULY 2026

10.30am	Ex-Estate
12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 26

Scheduled for 07TH/08TH JULY 2026

	LOTS	QUANTITY
ExEstate	897	910,953
High & Medium	1,899	851,017
Leafy	2,307	927,569
Semi Leafy	1,532	622,321
Tippy	1,843	824,149
Premium Flowery	358	50,252
OffGrades	2,542	1,336,538
Dust	591	536,078
Total	**11,969**	**6,058,877**
RePrint	1,135	655,823

14/07/2026
Buyers Prompt

15/07/2026
Sellers Prompt

This sale last year
Sale No. 26 | 07TH/08TH JULY 2025

Lots	**:12,002**
Re-print Lots	**:1,623**
Quantity	**:6,085,835 kgs**
Re-print Quantity	**:795,745 kgs**

LOW GROWN CATALOGUES

Violations Excluded

18/06/2026

LEAFY	**SEMI-LEAFY**	**TIPPY**
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

18/06/2026

HIGH & MEDIUM	**PREMIUM FLOWERY**	**OFF GRADES**
Closed	Closed	Closed

NO .OF PKGS

166,710

CTC

10,598 Pkgs - 553,107 kgs

CATALOGUE CLOSURE DETAILS

07/08
JULY 2026
Sale No. 26
The Ex-Estate catalogue closed on 18th June 2026, excluding violations. The Main Sale catalogues too closed on 18th June 2026, excluding violations.

14/15
JULY 2026
Sale No. 27
The Ex-Estate and Main Sale catalogues are scheduled to close on 25th June 2026.

21/22
JULY 2026
Sale No. 28
The Ex-Estate and Main Sale catalogues are scheduled to close on 02nd July 2026.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

22ND JUNE 2026 (SALE NO. 08)

CTC LEAF: 40,367 packages of tea on offer met with a strong demand.
BROKENS: Well made, good liquoring BOPs once again met with a good demand but prices were slightly easier. Their GBOPs were quite strongly competed for and were firm to a touch easier. Below best met with a better demand and were fully firm over last. Medium varieties were a good market and were fully firm. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.
FANNINGS: Well made, good liquoring Fannings met with an improved demand and sold at around last levels. Below best were also a good market and were mostly firm to occasionally easier. Medium varieties were a good market. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.
DUST: 9,904 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts were an easier market with several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.
COMMENTS: There was more demand this week particularly as the sale progressed. Blenders were more active and operated for all varieties. Loose tea buyers operated selectively but in greater strength.
Dusts sold well.
Our Catalogue: (Sale 8) Avg : 271.99, Sold 93.00% , (Sale 7) Avg : Tk 270.96, Sold 96.59%
Courtesy - National Brokers Limited.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.33-2.42	Best	2.33-2.38
Good	2.28-2.32	Good	2.27-2.31
Medium	2.17-2.21	Medium	2.17-2.21
Plain	2.01-2.09	Plain	2.01-2.09
BLF	1.84-2.25	BLF	1.96-2.28

Courtesy - National Brokers Limited.

KOLKATA AUCTION

23RD JUNE 2026 (SALE NO. 26)

	2026	2025	DIFFERENCE
CTC	70,444	62,188	8,256
ORTHODOX	75,263	61,302	13,961
DUST	33,075	24,679	8,396

KOLKATA SALE CTC MARKET

MARKET REPORT:
Market opened to good demand. Liquoring teas on offer meeting with strong demand and appreciating in value. Remainder around last.

BUYING PATTERN:
TCPL : Selective
HUL : Active
Western India : Mainstay
Other Internal/Local: Good support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Well made Whole Leaf and Brokens selling fully firm to ocassionally dearer. Remainder Whole Leaf and Brokens selling firm around last levels. Secondaries and fannings following a similar trend.

BUYING PATTERN:

Middle East : Active
CIS: Good Support
HUL: Selective

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

19TH JUNE 2026 (SALE NO. 25)

CTC LEAF

DEMAND: Good demand continue to persist.

MARKET: The total CTC offering stood at 1207283.17 Kgs of which 1144730.94 Kgs (94.82%) was sold. Best & good sorts were firm with few select invoices fetching dearer prices on competition. Better medium, medium & the plainer bolder grades sold at steady prices. Medium and smaller broken met with good demand at firm to dearer prices whilst the fanning grade in all sorts appreciated substantially.

BUYING PATTERN: Continued strong buying from the major blenders and they absorbed 53.45% of the CTC leaf sold along with the Western India packer. Up country and internal buyers continued to be active. Iraqi shippers operated on larger broken at steady levels. Middle East & shippers were active on medium and plainer teas. Exporters to Russia & China continued to be active especially on the fanning grade.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: Well-made whole leaf grades sold irregular following quality, the other whole leaf sold dearer following quality. Broken grades in all category sold dearer following improvement in quality and also competition. Fanning continues to sell at firm to dearer in both the categories.

BUYING PATTERN: Internal buyers continued to be selective. The Russian and CIS exporters along with the middle east buyers were fairly active across the range of teas on offer following quality.

CTC DUST

CTC Dust offered this week was 368503.62Kgs of which 89.07% (328230.29Kgs) were sold.

DEMAND: Good demand but at irregular prices.

MARKET: Best & good category dust continue to sell at irregular prices following quality & competition. Better medium and medium dust eased at the higher end whilst the lower end remained steady. Plainer blacker types sold a couple of rupees dearer whilst the browner sorts were discounted.

BUYING PATTERN: Local packers along with the Coastal Karnataka buyer continued to be active on the best and good teas. Major blenders continued to be selective. Exporters were active on better medium, medium & plainer dust but at reduced price levels. Up country buyers fair support on all the range of teas on offer.

ORTHODOX DUST

DEMAND: Fairly improved demand.

MARKET: High grown primary dust sold irregularly dearer on improved invoices whilst the others continue to sell easier. Other primary dust sold at irregularly around last levels. Secondary dust met with good demand and sold firm to dearer prices.

BUYING PATTERN: Up-country and local buyer improved buying on the primary dust. Exporters and internal buyers were active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION

SALE OF - 23RD JUNE 2026 (SALE NO. 26)

Guwahati Opening CTC Market Report

Market:

Good demand for the good, better medium and medium Assams on offer. Fair demand for the remainder. Prices around last. (TBG -80%, ABL -89%).

Buying Pattern:

Western India/ North India/ HUL / TCPL / Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD

MOMBASA /MALAWI /SILIGURI /COCHIN AUCTION

The above market report details were not available at the time of printing this publication.